Evolution of the Guardian's reader revenues

WAN-IFRA Digital Media Europe | Oslo | June 2022

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The Guardian, more than a UK newspaper



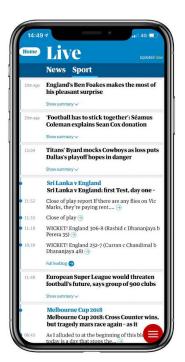




Reader revenues now larger than advertising revenues















One

We believe a successful reader revenue strategy is essential to keep our journalism open and freely available



Two

Understand the relationship between print & digital



Three

Develop digital subscription revenues to offset declining revenue lines











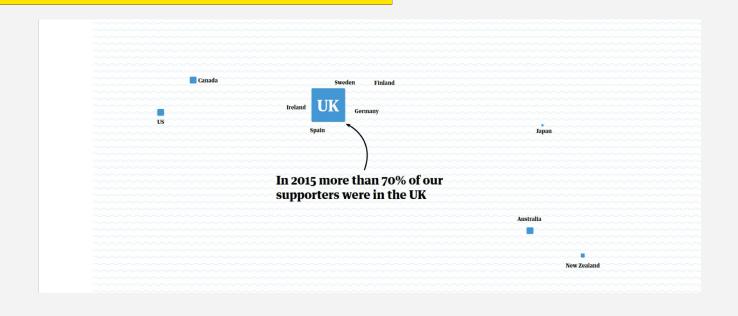




Four

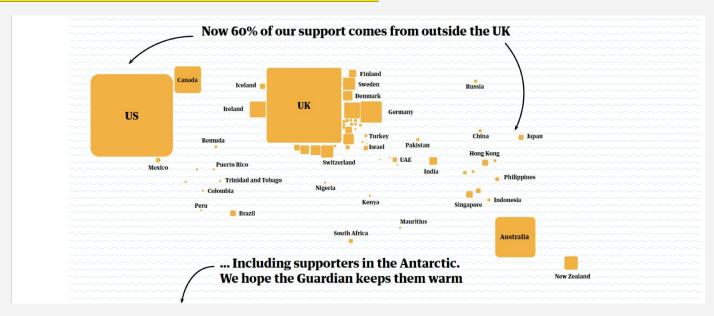
Leverage our global reach and wide addressable audience in order to grow financial support

Pre-contributions support





Now, a truly global support base





We have over 1 million digital 'supporters' in addition to one-off contributors and print subscribers

114,000 print subscribers

419,000 digital subscribers







475k one off

580k

members and recurring contributors

*Figures from December 2021



Our supporter model in-depth

The key lessons from our contributions business

How we use these to create **moments of high growth -** and what we have learned along the way



1. Listening to our readers

Feedback from supporters on their attitudes and behaviours shapes our work

Our main research methods:

- ◆ In-Depth interviews (face-to-face and remote)
- **♦** Guerilla testing on the street
- Surveys for existing and potential members
- ◆ Focus groups
- ◆ Live a/b tests

- Feedback from colleagues, specifically editors and customer service
- Direct input from readers via email, phone, Twitter, Facebook



1. Listening to our readers- what they told us

The Motivations for Support

Our Independence

Quality journalism

Open platform (no paywall)

Protecting Free Press

Challenging the powerful



2. Creating the right space within our journalism

Traditional marketing channel served through an ad slot and sitting outside Editorial space





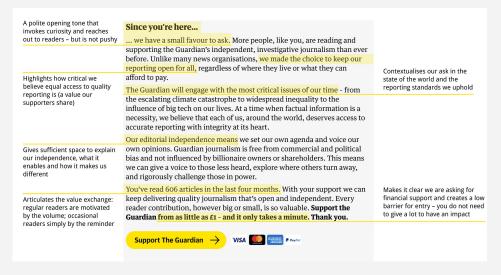


Custom native unit, embedded in our journalism and presented to the reader at a natural moment



3. Crafting the pitch

Our core pitch seeks to provide context, articulate our values and link them both to Support





4. Innovation through optimisation **Keeping Count**

You've read 30 articles...

... in the last month. If you've enjoyed reading, we hope you will consider supporting our independent, investigative journalism today. More people around the world are reading and supporting The Guardian than ever before. And unlike many new organisations, we have chosen an approach that allows us to keep our journalism accessible to all, regardless of where they live or what they can afford. But we need your ongoing support to keep working as we do.

... congratulations on being one of our top readers globally in 2021. Did you know you've read 1125 articles in the last year? Thank you for choosing the Guardian on so many occasions.

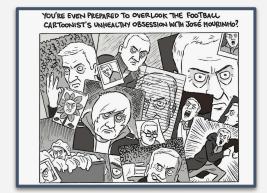
As 2022 begins, there's a new year resolution we'd like you to consider. We'd like to invite you to join more than 1.5 million people in 180 countries who have taken the step to support us financially - keeping us open to all, and fiercely independent.



4. Innovation through optimisation **Staying innovative**

WHAT'S THAT? YOU'RE DESPERATE TO SUPPORT FEARLESS JOURNALISM, INDEPENDENT FROM **THE MAN**? YOU GOVE THE GUARDIAN'S SPORT COVERAGE AND THE PEERLESS WRITING OF...





WELL YOU'RE IN LUCK, MY FRIEND, BECAUSE FOR A MODEST SUM, YOU CAN HELP POWER OUR JOURNALISM, SUSTAIN OUR. FUTURE, AND KEEP THAT HERNIC AND MUMBLE CARTOONIST IN THE LIESTINE TO LINICH HE HAS BECOME ACCUSTOMED.



SUPPORT THE GUARDIAN FOR AS LITTLE AS A QUID - IT ONLY TAKES A MINUTE. IF YOU CAN, PLEASE CONSIDER SUPPORTING US WITH A REGULAR AMOUNT EACH MONTH. THANK YOU X



What Moments are

Moments are a way to showcase the great work our journalists are doing, in areas we know motivates our audience to support us

They're not traditional marketing campaigns, they live exclusively on our own platforms and include specially commissioned editorial

Completely informed by our testing, optimising amd deep understanding of our audience's motivations





Moments

Read our pledge



Support the Guardian \rightarrow



We believe it's time to act



We will not stay quiet on the climate crisis

The climate emergency is the defining issue of our times. This is the Guardian's pledge: we will be truthful, resolute and undeterred in pursuing Guardian journalism on the environment. We will give global heating, wildlife extinction and pollution the urgent attention they demand. Our independence means we can interrogate inaction by those in power. It means Guardian reporting will always be driven by scientific facts, never by commercial or political interests. Support from our readers makes this work possible.

Read our pledge Support The Guardian

We will not stay quiet on the climate crisis

I agree. And my pledge today is that the Guardian will give the climate crisis the attention it demands - and deliver our open independent reporting to

Guardian readers.

as to high standards of governance and social impact, we will be transparent At the Guardian we believe it is vital to give people open

> impact on people and the planet. Just last week we replished a clobal investigative series

access to factual, independent reporting on the climate crisis. For this reason, and thanks to generous financial

keep all Guardian journalism free of a paywall.

support from readers in more than 180 countries, we can

Thank you. This support allows us to focus on delivering powerful reporting on the climate emergency, and its

The Polluters, examining how just 20 companies are

responsible for more than a third of all global emissions

This reporting, by our environmental team and network

of correspondents around the world with their wealth of specialist knowledge, is possible only with the support of

In her speech to Congress in September, Greta Thunberg

said: "This is the moment in history when we need to be

Guardian climate pledge 2019



The Guardian's climate pledge 2019

Today, we are making a public pledge to ourselves and our readers, that we are committed to taking responsibility for our role - both journalistically and institutionally - on how to impact the climate

It's a crisis not a change' the six Flights of fancy 10 ways to Guardian language changes on climate matters

imagine our way out of the climate

From foreign news to fashion, how our editors see the climate crisis

There are no excuses left': why climate science deniers are running out of rope Katharine Viner

crisis the attention it demands

The Guardian's editor-in-chief explains why support from our readers is crucial in enabling us to produce fearless, independent reporting that addresses the climate

Why the climate crisis is the most Australia wasted decades in crucial story we cover in America climate denial - and must break

free of the mire of misinformation

■ Today we pledge to give the climate

Our reporting on the climate crisis



ssil fuel industry? We have 12 years to limit The silenced: meet the climate whistleblowers muzzled by Trump

Plummeting insect



Portrait of a planet on 'Like a sunburn on the verge of climate your lungs': how does catastrophe the climate crisis

impact health?

US and Canada have lost What is biodiversity and

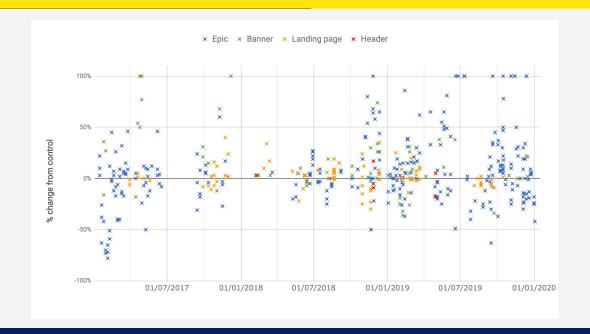
Moments







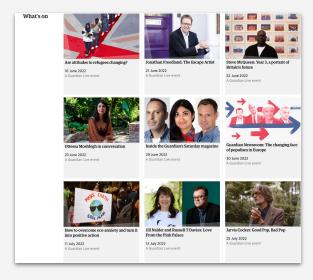
We fail more than we succeed

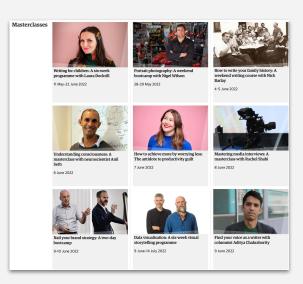






Physical to Digital





Print edition: Anonymous to Known acceleration





Newsletter focus

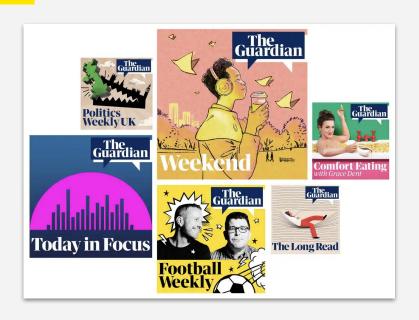






Boost in Audio







Thank you

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